

PROJECT FLOW

# TIMELINE & PRICE RANGE

January 2021

**CONFIDENTIAL**

السعودي الفرنسي كابيتال  
Saudi Fransi Capital



Investment Banking  
sfc.sa

## Timeline & Price Range

Price Range (To be determined in due course)	From [x] to [x]
Sunday, 31 January 2021	Start of the institutional bidding period
Tuesday, 9 February 2021	End of the institutional bidding period
Thursday, 11 February 2021	Final price announcement and communicating provisional allocation to investors
Monday, 15 February 2021	Deadline to submit subscription forms
Tuesday, 16 February 2021	Deadline to fund provisional allocation
Tuesday, 16 February 2021	Start of the retail subscription period
Wednesday, 17 February 2021	End of the retail subscription period
Monday, 22 February 2021	Announcement of final allocation
Monday, 22 February 2021	Refund to all investors



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